

21 May 2009

Company Announcements Office
Australian Securities Exchange
By electronic transmission

Announcement to ASX – Advice re Letter to Shareholders

The Board of Bowen Energy Limited has become aware of a letter that has been forwarded to shareholders by the group who requisitioned the General Meeting to be held on 22 June, 2009.

The letter to shareholders from the requisitioning shareholders contains insinuations that the Board may somehow be involved in altering proxy forms, deliberately misplacing them and may manipulate the forthcoming vote. The Board and its professional advisors find these suggestions false, without basis and offensive.

The Board, as it has always done intends to conduct the General Meeting including the voting process in accordance with the *Corporations Act 2001* (Cth). It will be seeking a withdrawal of the allegations as a matter of urgency so as to ensure that shareholders are not misinformed.

Shareholders are also advised to follow the instructions on the proxy forms and return them to the registered office of the company and not the address included on the letter to shareholders. The address on the letter is not an authorised address of the company and nor is anyone associated with that address authorised to act on the company's behalf. The company will be utilising an independent registry service to provide the administrative functions in relation to the proxy forms.

Yours faithfully,

Glenn Merchant
Company Secretary

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