



BOWEN ENERGY LTD

ACN: 120 965 095

C/- Mitchell & Partners
Level 7, 10 Barrack Street, SYDNEY NSW 2000
GPO Box 5460 SYDNEY NSW 2001

Phone: +61 2 9392 8686

Fax: +61 2 9299 8195

Email: admin@bowenenergy.com.au

Website: www.bowenenergy.com.au

28 January 2010

Company Announcements Office
The Australian Securities Exchange Limited
By electronic transmission

Change to loan facility agreement with Bhushan Steel (Australia) Pty Limited

The company advises its loan facility from Bhushan Steel (Australia) Pty Limited has been increased by \$4 million to a total of \$8 million. All of the other terms and conditions of the agreement remain the same as for the existing loan facility (as previously announced to ASX). The funds will be used for exploration work programs as previously announced and working capital purposes.

Yours faithfully,

Glenn Merchant
Company Secretary

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