



BOWEN ENERGY LTD

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5 January 2012

Company Announcements Platform
Australian Securities Exchange

ENTITLEMENT OFFER PROSPECTUS DESPATCH

Bowen Energy Limited (ASX:BWN) ("Bowen Energy") is pleased to advise that pursuant to the timetable set out in Bowen Energy's ASX announcement dated 19 December 2011, the Entitlement Offer Prospectus and accompanying Entitlement & Acceptance Form was mailed to eligible shareholders of Bowen Energy on 4 January 2012.

The indicative timetable for the Entitlement Offer is set out below:

Event	Date
Lodgement of Prospectus with ASIC	19 December 2011
Notice sent to Shareholders	21 December 2011
Ex Date for Entitlement Offer	22 December 2011
Entitlement trading begins	22 December 2011
Record Date for determining Entitlements	7pm (AEDT), 30 December 2011
Prospectus despatched to Shareholders	4 January 2012
Entitlement Trading Ends	13 January 2012
Closing Date of Entitlement Offer	20 January 2012
Notify the ASX of Shortfall	25 January 2012
Despatch date/Deferred settlement trading ends / Shares entered into Shareholders' security holdings	30 January 2012

For further information, please contact:

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